





GEO-CRADLE:

Funded under H2020 - Climate action, environment, resource efficiency and raw materials

ACTIVITY: Developing Comprehensive and Sustained Global Environmental Observation

and Information Systems

CALL IDENTIFIER: H2020 SC5-18b-2015 Integrating North African, Middle East and Balkan Earth Observation capacities in GEOSS

Project GA number: 690133 Total Budget: 2,910,800.00 € Fostering regional cooperation and roadmap for GEO and Copernicus implementation in N. Africa, Middle East, and the Balkans

Haris KONTOES, Research Director, National Observatory of Athens,

Project Coordinator













GEO-CRADLE

... is a unique EU funded Coordination Action running at regional level,

... is looking at the N. Africa, Middle East, and the Balkan territories;

It seeks to identify common needs, create synergies, and integrate capacities,

Fosters the regional cooperation and integration of monitoring capabilities and networks, and scientific skills

Proposes/sets up large scale regional initiatives based on the Earth Observation (space based and in-situ) for addressing societal priorities in different thematic aspects such as Adaptation to Climate Change, Access to Raw Materials, better exploitation of the renewable Energy resources, and Food Security

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Integrating North African, Middle East and
Balkan Earth Observation capacities in GEOSS

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- To create a multi-regional (Balkans, N. Africa and Middle East, namely Rol) coordination network
- Support the effective integration of Earth Observation capacities in the Rol
- Facilitate the engagement of the complete ecosystem of EO stakeholders in the Rol
- Promote the uptake of EO services and data in response to regional needs
- Enhance the participation in and contribution to the implementation of GEO, GEOSS, and Copernicus in the Rol













The Coordinator



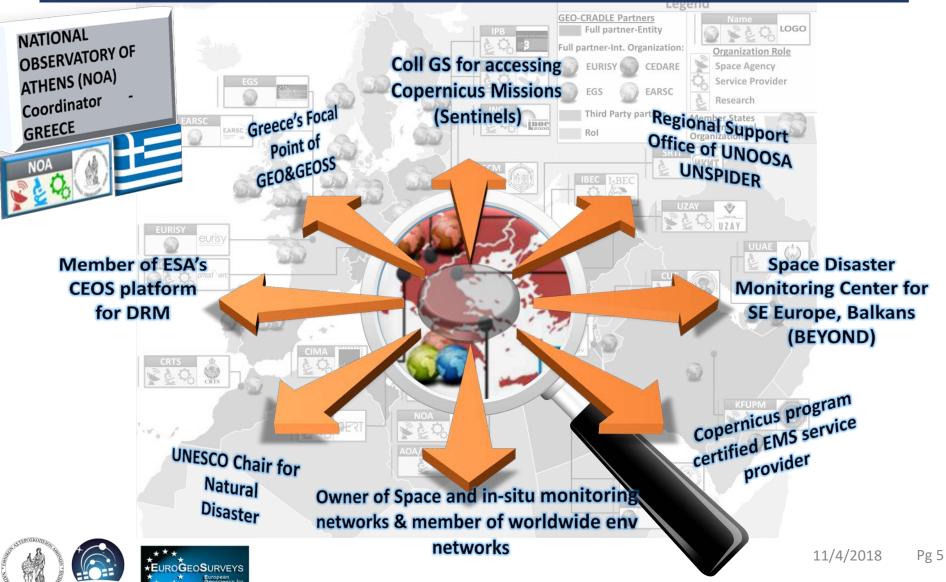








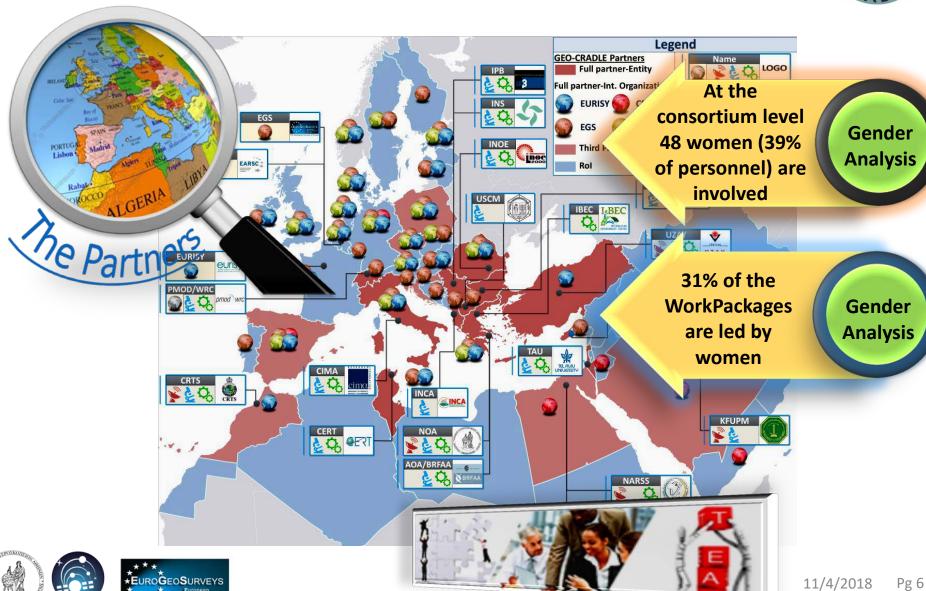
The Coordinator









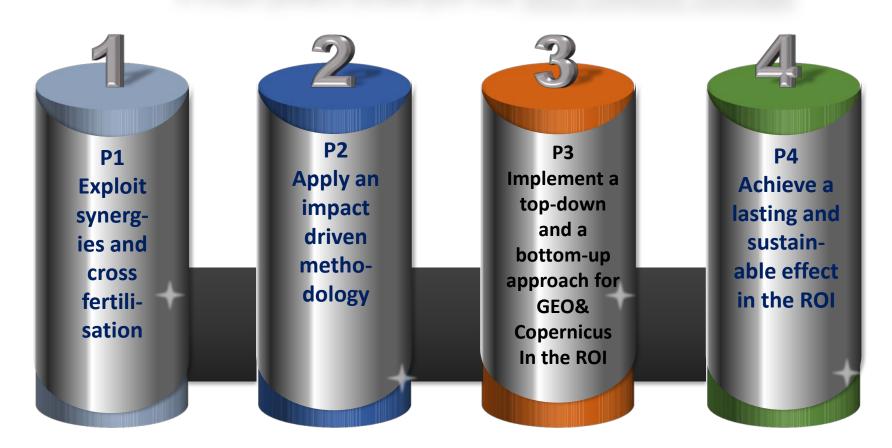








4 main pillars underpin the GEO-CRADLE concept





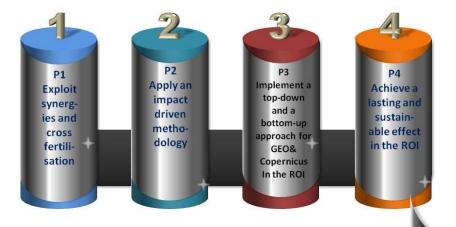












Alignment with EC &



Lessons learned and best practices from past projects and initiatives





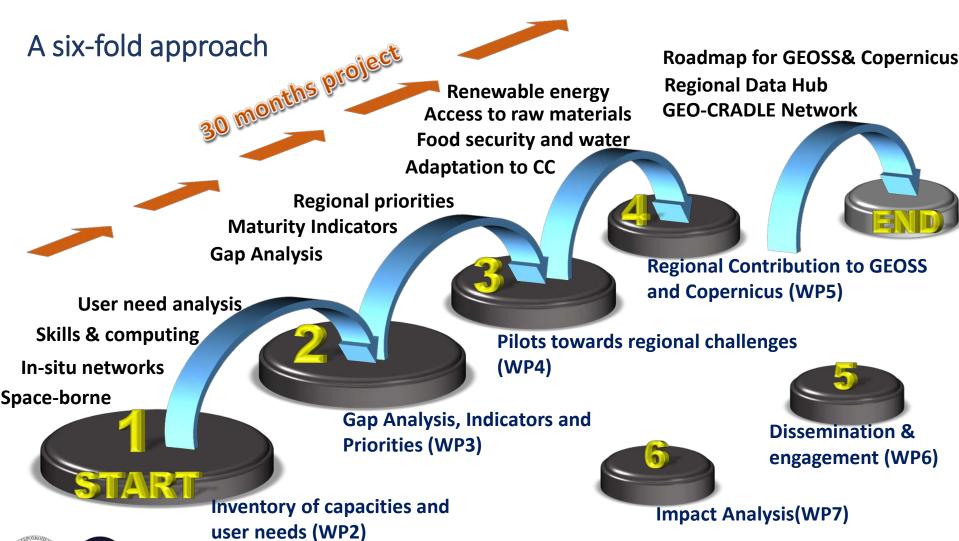


GEO priorities/vision





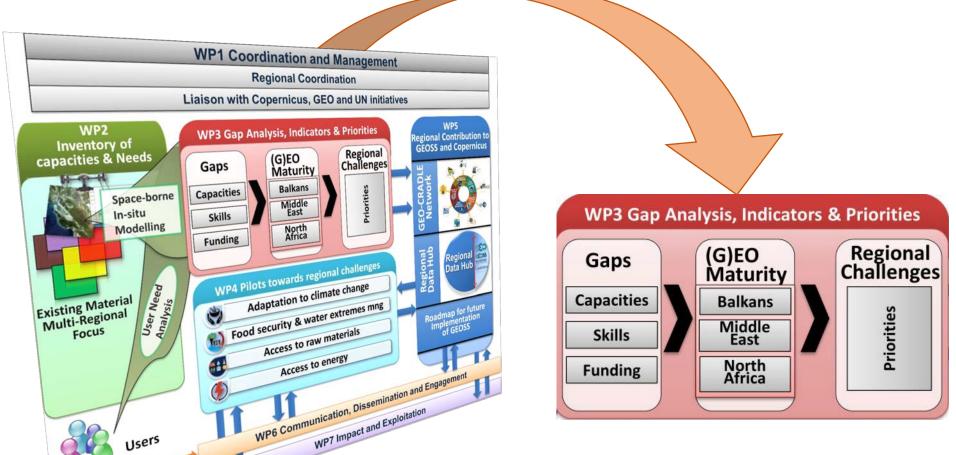












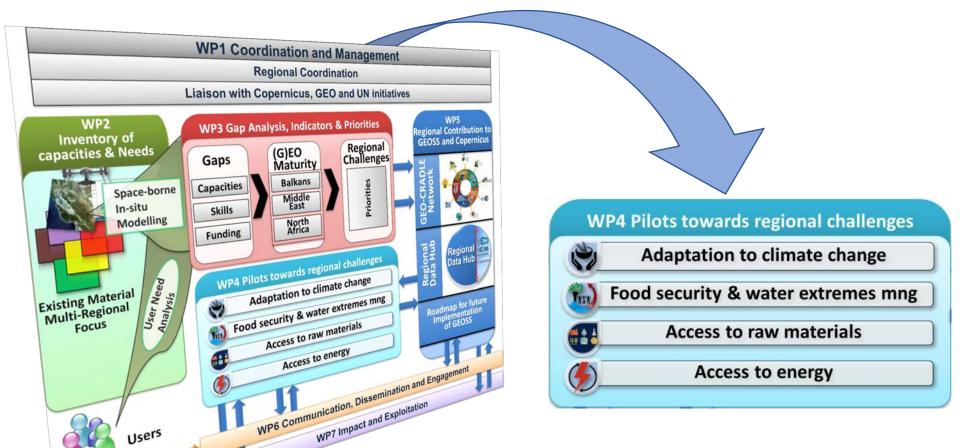














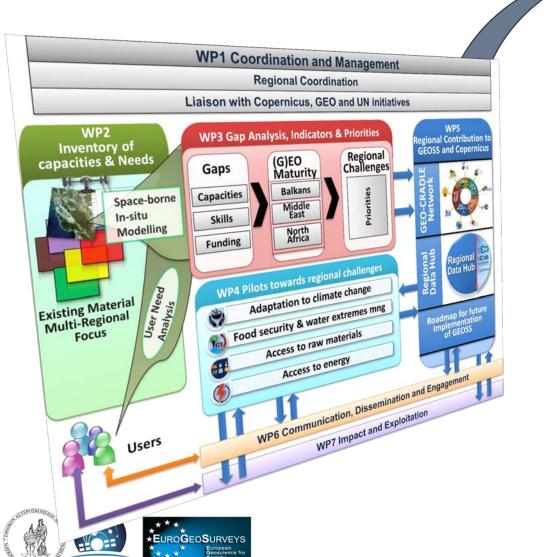












IAASARS

WP5
Regional Contribution to
GEOSS and Copernicus

GEO-CRADLE Network



Regional Data Hub

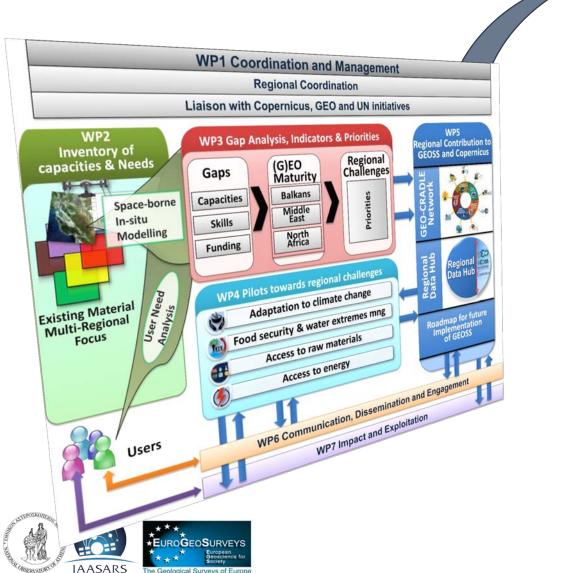


Roadmap for future Implementation of GEOSS









WP5
Regional Contribution to
GEOSS and Copernicus

GEO-CRADLE Network



Regional Data Hub



Roadmap for future Implementation of GEOSS









Gaps

wPZ nventory of acities & Needs

WP3 Gap Analysis, Indicators & Prioritie

(G)EO Maturity Regional Challenges

Roadmap for future Implementation of GEOSS



Guides

the implementation of GEOSS and the uptake of Copernicus in the Rol

Assesses

the readiness and maturity of each country in the Rol

Lays out

the actions for the long-term response to major regional challenges in the Rol

Paves

the ground for a potential regional large initiative















Acts as "one-stop-shop" that offers free access and several discovery options to catalogs of data and metadata specific to the Rol







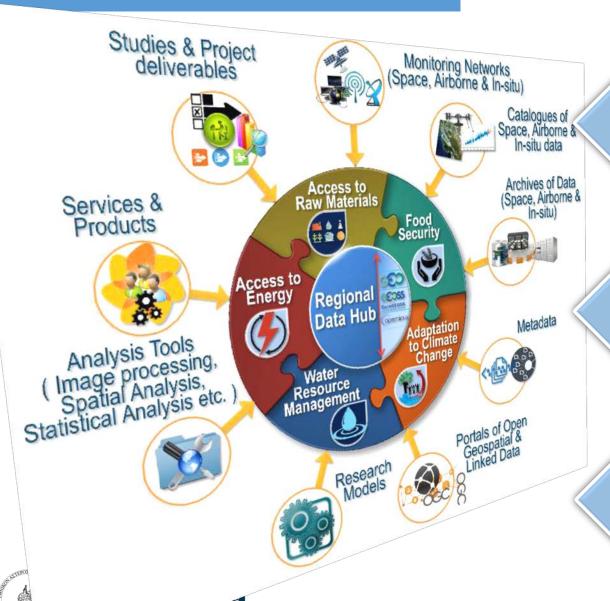












Abides by the GEOSS Data Sharing Principles



Complies with the navigation logic of the GEOSS portal



Strengthen the GEOSS portal & Alleviate its shortcomings









Disseminate
the scope and
perspectives
of GEOCRADLE
towards
enlarging the
EO market at
regional level
and the
country

Be engaged, and assist reporting on the needed support in relation to EO data, excellence, education, funding schemes Provide analytic information about the priorities set out by the local decision makers in each one of the four thematic priorities of the call

Use the project as the driver to outreach the country's state-of-the-art to the wider markets, and assist the setting up of beneficial joint ventures and partnerships

Support the development and enrichment of the RDH with data, facilitating the local EO community to build upon it of new businesses of wider interest in the Rol









Concluding issues



























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Project GA number: 690133 Total Budget: 2,910,800.00 € Methodological aspects for assessing the regional gaps and maturity in relation to GEO, GEOSS, and Copernicus

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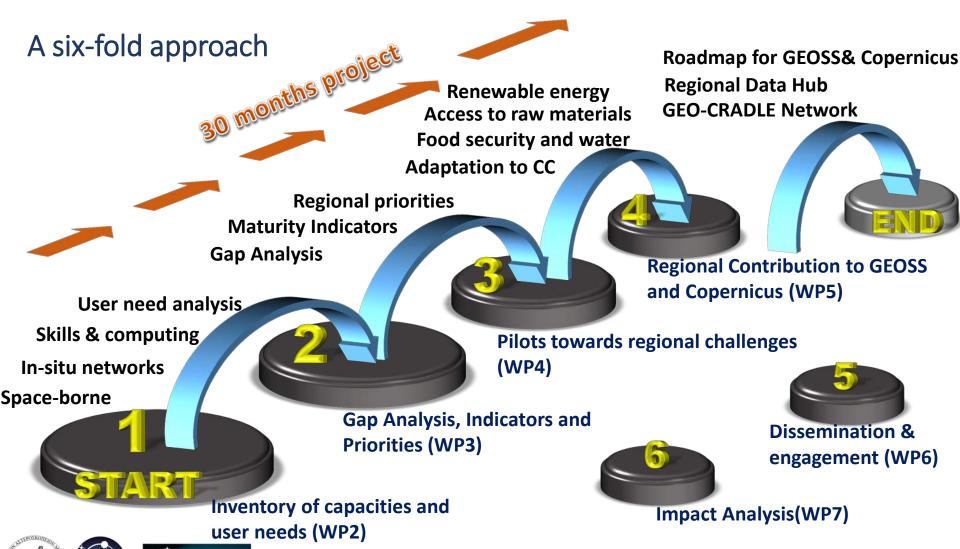








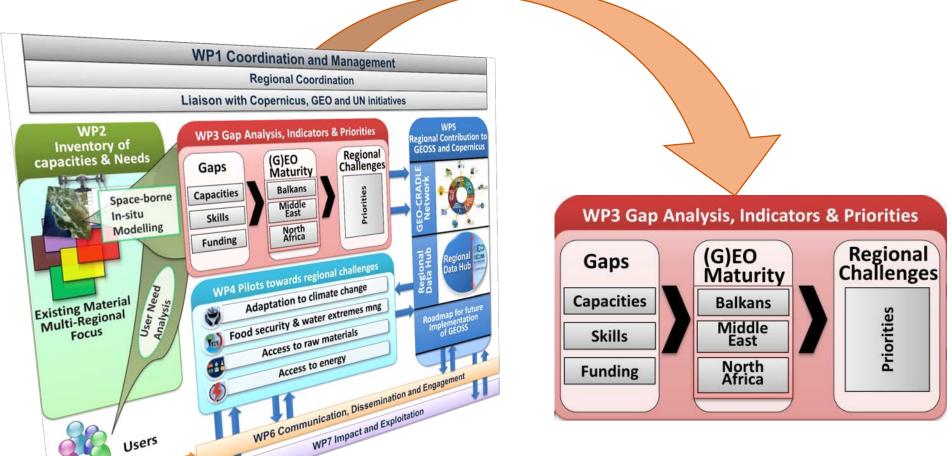














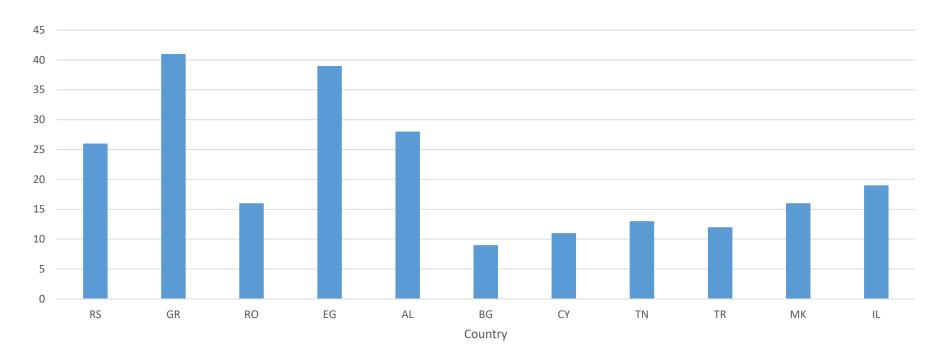








Total Responses and User Type



Total Responses:

Balkans: 183

North Africa: 59

Middle East: 15







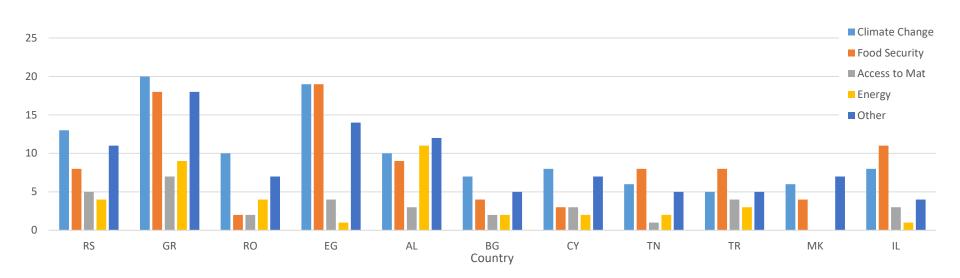








Thematic Area



Most responses in:

Food Security &

Climate Change

Less responses in:

Access to Raw Materials Energy



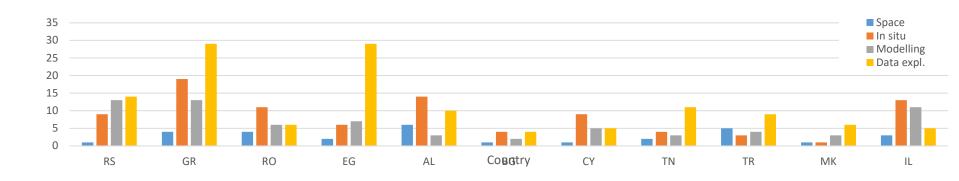


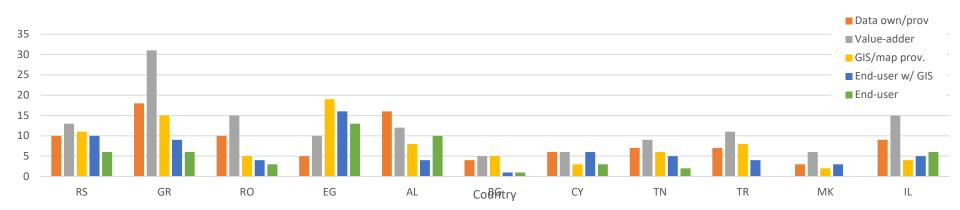






Capacities and Position in Value Chain

















Methodological aspects for GAP Analysis

1. EO capacities

Identified through inventorying of key EO actors

2. EO end-user needs

Identified through in-depth end-user interviews of a representative sample

3. Indicators

Characterize identified gaps and pinpoint where in the value chain they occur















Methodological aspects for GAP Analysis

Need for high quality enduser interviews

&

Country partner to drive intensive inventorying















Methodological aspects for GAP Analysis

The gap analysis is on-going task and is conducted on the basis of three sources of information:

- 1. Results on gaps from previous projects
- 2. Results on gaps from the GEO CRADLE inventorying phase
- 3. Results on gaps from the intensive desk research conducted to complement inventorying















Indicators



- EO capacity is a complex term
- During the 19th GEO
 Executive Committee
 Meeting, the need to
 streamline gap analyses
 in EO was recognized
- An action team was formed to streamline gap analyses in EO













Indicators

Geographic- Spatial discrepancy in the coverage of the observation capacities in regards to availability of data over the Rol.

Observational- Technologies and system for EO are not available or insufficient to provide the data and quality needed.

Structural- The connectivity and ability of data to flow freely within organizations or networks.

Qualitative/quantitative- EO products are available but not of sufficient timeliness, frequency or quality to be of use.

Capacity for use- EO products are available but there is insufficient technical capacity in regards to infrastructure and personnel to make use of it.





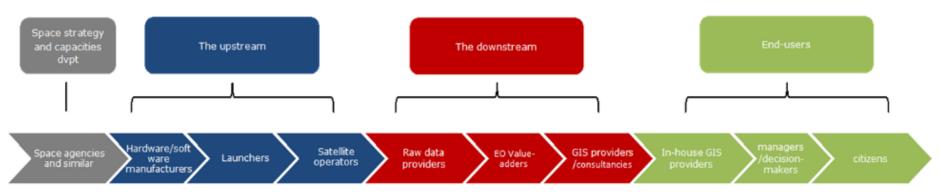








Indicators



41
Indicators
across the value chain

Data availability (real time, upon request, archives)

Data policy (free and open, commercial, restricted, etc.)

Temporal resolution

Number of geoportals used by end-users

Coordination with decision makers

Number of organizations with modelling and processing facilities

Range of satellite coverage







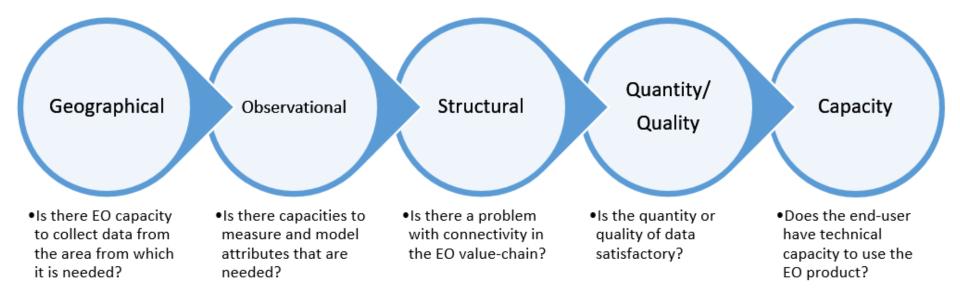






Gap Analysis

Start with end-user needs, and successively go through categories of EO capacity















Maturity Indicators in relation to GEO & Copernicus

The maturity indicators capture the level, and measure the progress of each country in the implementation of GEO and Copernicus

The assessment on the maturity level per country is based upon the outcomes from the survey and the gap analysis

The Methodology uses the following stages:

- Desk research
- Semi-structured interviews with country partners
- Validation of findings by experts
- Comparative assessment per country level













Maturity Indicators definition

Parameters by which the maturity in Earth Observation and geoinformation capabilities can be measured and monitored Help to understand the capabilities of the country and the country's prospects

Indicators are Grouped by:

- Capacities (including national or regional capacities)
- Cooperation (including international cooperation)
- Uptake (including national uptake and awareness)

For each indicator a table is created providing:

• Description, parameteres, constrains, gap analysis, comments













Capacities

National Infrastructure

• Own space-borne capacity, access to 3rd party missions, ground base/in-situ monitoring networks, modelling & computing, EO data exploitation platforms

Critical mass of EO researchers

 Nb of public organizations & universities promoting EO, courses offered by universities, diversity & level of courses, Nb of the researchers, papers published

Industry base

• Nb of companies, scale companies, employment numbers, resellers, existence SME clusters

Space authority

Space policy, organizaiton chart

Capacity building

National R&D investment, EO focus actions













Cooperation

Impact of GEO

 Participation in GEO, designated GEO Office, actions on SBA's, provision of data to GEOSS portal

Impact of Copernicus

Projects using Copernicus data/services, and involved entities
 Participation to international efforts

• ESA, WMO, EUMETSAT, CEOSS, UN-system, INSPIRE, OGC

Funding opportunities

EC R&D participation, ITTs etc













National Uptake & Level Awareness

Events

Organisation of networking events, and thematic workshops

Dissemination activities

Networking, and data portals

National policy implementation

Existence of national Policy, and dedicated budget

Penetration to the market

• Use (awareness, adoption, R&D uptake...)













Indicators' boundaries

Boundaries relating to the degree of formality and optimization of the group of indicators (capacities, cooperation and uptake)

Maturity level:

- Level 0: initial
- Level 1: basic
- Level 2: intermediate
- Level 3: advanced
- Level 4: optimized

Example: (0) no commitment to develop space-borne capacity, (1) there is ability to perform the capacity, (2) the capacity is performed; e.g.at least 1 satellite operated by the country, (3) more than 1 satellite mission exists, future mission planning with improvement degree, (4) well developed capacity in a full integrated structure



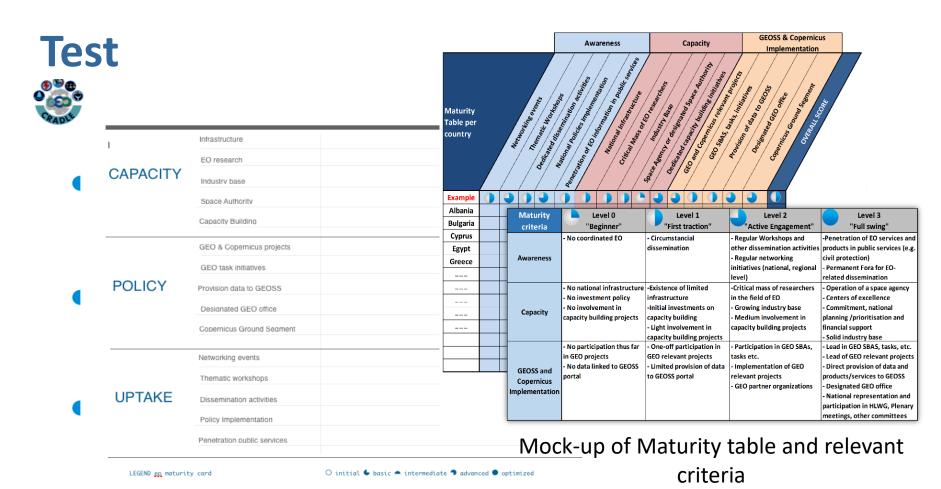




















Infrastructure

LEGEND eo maturity card



O initial • basic • intermediate • advanced • optimized



Serbia

Capacity = Intermediate

Infrastructure = 2

EO research = 2

Industry base = 2

Space authority = 0

Capacity building = 2

Policy = Basic

GEO & Copernicus projects = 2

GFO task initiatives = 1

Provision of data to GEOSS = 2

Copernicus ground stations = 0

Uptake = Intermediate

Networking events = 2

Thematic activities = 1

Dissemination activites = 2

Policy implementation = 2

Penetration public services = 2





EO research CAPACITY Industry base Space Authority Capacity Building GEO & Copernicus projects GEO task initiatives POLICY Provision data to GEOSS Designated GEO office Copernicus Ground Segment Networking events Thematic workshops UPTAKE Dissemination activities Policy Implementation Penetration public services





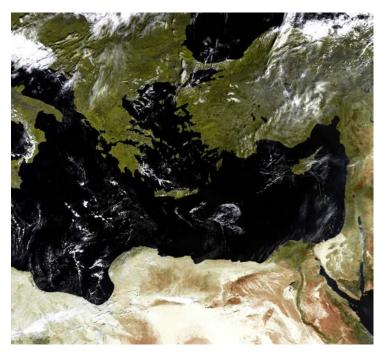


Europeian Commission





State of the Art



Romania, Bulgaria & Cyprus (EU members)

Have ground receiving stations that are integrated into European level space programs

Western Balkans (not EU members)

Small countries with no space program and no space strategy







State of the Art



Turkey has its own satellite program, Greece part of ESA and integrated with European level space missions

Israel has large degree of maturity

Egypt

Own space program and space strategy

Tunisia, Morocco, Algeria

Space strategies, Agencies, and operational programs defined years ago, participation in EO efforts





















Gaps Identified

EO is significantly dominated by the public sector Private companies provide data products and resell satellite imagery to public sector

Reluctance to share data between organizations

Distrust between organizations – success stories based on a large degree on personal connections

Red tape for formal sharing between organizations

Projects allow for opportunity to cooperate, relationships established live on post-project and encourage data sharing

Lack of educational capacities (Western Balkans)

No life time learning

Education centered on geodesy, little remote-sensing capacity building













Gaps Identified

Large difference between countries and within countries

Advanced capacities developed in emergency response

Meteorological sector is advanced in most countries

UAE has well funded and advanced EO capacities Several in-situ networks in Albania were offline at time of inventorying due to funding problems

Vulnerability to politics – lack of institutionalization

Organizations tend to be centralized and decision making posts are assigned at the political level Changes in government and other political occurrences can stall or backtrack progress in an

Sentinel-1A satellite aids flood relief in the Balkans



For the first time Sentinel-1A satellite was operationally used to support emergency management operations in the Balkans, where prolonged heavy rainfalls and widespread flooding since the 15th of May 2014 triggered the declaration of the State of Emergency

In order to provide fast and complete map product delivery it is crucial to take into account and use all available sensors. Although the radar sensor carried by Sentinel-1A is still in commissioning stage, its data was integrated into the Copernicus EMS flood maps of the Sava river in the Balatun area in Bosnia and Herzegovina.

Although the processing chain in use have not yet been tuned to process Sentinel-1A data, and despite the tight timelines for map production, new procedures have been put in place to exploit Sentinel data and to combine them with the pre-event analysis achieved from Spot 6.

Sentinel-1A was launched on April 3rd from the European spaceport in Kourou, French Guiana, and it is the first in a fleet of Sentinel satellites developed for European Copernicus programme.





organization









Where Gap & Maturity Assessments used? Define the Priorities in Relation to Reg. Challenges

